

Nishant Jawasa & Associates

Company Secretaries

A/103 New Ankur CHS Ltd, 32 Bhardawadi Lane, Off. J. P. Road, Andheri (W)
Mumbai – 400058. Tel: 022-26781209/ 26771289, Email: njawasa@yahoo.co.in

TO WHOMSOEVER IT MAY CONCERN

We, M/s. Nishant Jawasa & Associates, Company Secretaries, hereby confirm that the Preferential Issue of 85,00,000 Equity Shares of Rs. 10/- each on a preferential basis for consideration other than cash and 32,30,000 Equity Shares of Rs. 10/- each on preferential basis for consideration in cash by M/s. Inertia Steel Limited (CIN: L51900MH1984PLC033082) is being made in accordance with the requirements contained in the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

For Nishant Jawasa & Associates
Company Secretaries



Nishant Jawasa
Proprietor

M. No. FCS 6557

COP No. 6993

Peer Review No: 1706/2021

UDIN: F006557F000523436



Date: 03/06/2024

Place: Mumbai